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LEGAL SEPARATION/DISSOLUTION QUESTIONNAIRE

Our Client's Name: _____
 County of Marriage: _____
 Date of Marriage: _____
 Date of Separation: _____

| | Name | Date of Birth | Social Security No. |
|-------------|-------------|----------------------|----------------------------|
| Petitioner: | _____ | _____ | _____ |
| Respondent: | _____ | _____ | _____ |
| Children: | _____ | _____ | _____ |
| | _____ | _____ | _____ |
| | _____ | _____ | _____ |

Respondent to be served by: Sheriff/Certified Mail/Publication (circle one) _____
 at: _____

- | | |
|--|--|
| _____ Petition For Dissolution of Marriage | _____ Petition For Legal Separation |
| _____ Petition for Provisional Hearing | _____ Order Setting Provisional Hearing |
| _____ Request for Joint Mutual-Simple | _____ Request for Joint Mutual-Specific |
| _____ Request Joint Mutual W/out Notice | _____ Remove spouse from marital residence |
| _____ Other: | |
| _____ Appearance of Attorney | |

Restraining Orders (circle applicable orders)

1. _____
2. _____
3. _____
4. _____

Marital Home Address _____

Does client want possession Yes _____ No _____

Own Home _____ **Rent** _____ **Other (see notes)** _____

If own,

Value _____ Mortgage _____ Equity _____

PITI _____ Year bought _____ Purch. Price _____

If rent,

Payment _____ Lease expires _____

Utilities Inc. Yes _____ No _____

Notes _____

Client Employer _____

Income _____ **per Hour** _____ **Week** _____ **Year** _____

Overtime Yes _____ No _____ **Amount** _____ (see notes)

Spouse Employer _____

Income _____ **per Hour** _____ **Week** _____ **Year** _____

Overtime Yes _____ No _____ **Amount** _____ (see notes)

Other Income _____

Source _____ (see notes)

Notes _____

Vehicle #1

Year _____ **Make/Model** _____

Husband _____ **Wife** _____ **Lease** _____ **Own** _____

Value _____ Amt.Owed _____ Payment _____

Vehicle #2

Year _____ Make/Model _____

Husband _____ Wife _____ Lease _____ Own _____

Value _____ Amt.Owed _____ Payment _____

Vehicle #3

Year _____ Make/Model _____

Husband _____ Wife _____ Lease _____ Own _____

Value _____ Amt.Owed _____ Payment _____

Notes _____

Husband 401(k): Yes _____ No _____

Estimated amount _____

Wife 401(k): Yes _____ No _____

Estimated Amount _____

Other 401(k)/IRA or other: Yes _____ No _____

Amount _____ See Notes _____

Husband Pension: Yes _____ No _____ Years of service _____

Wife Pension: Yes _____ No _____ Years of service _____

Stocks: Yes _____ No _____ Company and shares _____ See notes _____

Checking accounts

Bank: _____ **Joint:** _____ **Indiv.:** _____ **Bal:** _____

Bank _____ Joint ___ Indiv. ___ Bal _____

Savings account

Bank _____ Joint ___ Indiv. ___ Bal _____

Bank _____ Joint ___ Indiv. ___ Bal _____

Other Accounts:

Other Assets:

Mortgage/Rent Payment _____ 2nd Mortgage Payment _____

Car Payment1 _____ Car Pay 2 _____ Car Payment3 _____

Credit Card _____ Bal _____ Payment _____

Credit Card _____ Bal _____ Payment _____

Credit Card _____ Bal _____ Payment _____

Credit Card _____ Bal _____ Payment _____

Credit Card _____ Bal _____ Payment _____

Credit Card _____ Bal _____ Payment _____

Student Loan: Yes ___ No ___ Husband/Wife

Balance _____ Amount _____ Additional Loans? ___ (see notes)

Notes _____

Other Debts _____

Is physical custody expected to be an issue? Yes__ No__

Legal? Yes__ No__

Preliminary Support figure_____

Other Expected Issues:

Notes_____

Provided client; Transparenting _____ UpToParents _____ Other: _____

Contract: Signed__ Unsigned__

Retainer_____ Financial Declaration Form [County] _____

Service; Registered Mail__ Sheriff_____ Other_____

Notes_____

Anticipated Discovery Interogs____ Deposition____ Financial Dec _____

Custodial Eval_____ Pension Evals_____ Home Appraisal_____

Business Eval _____

Other issues; Gift_____ Date_____ From whom_____

Inheritance_____ Date_____ From whom_____

Pre-Nup____ Post-Nup____ Pre-Marital assets_____

Personal Injury Settlement __ Pending ____if occurred, when_____

Pre-divorce dissipation of assets_____

Diary_____

Notes_____

