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**Financial Declaration Form**  
**Required Supporting Documents List**

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*The following list of documents/exhibits MUST be attached to each dissolution case Financial Declaration Form [FDF]. This applies to every county in Indiana. Keep in mind that the completed FDF must be exchanged between the parties/their respective counsel.*

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**MANDATORY EXHIBITS:**

- The last three years of Individual State and Federal income tax returns together with all W-2 forms, 1099 forms, and K-1 forms.**
- The immediate preceding six paycheck stubs showing year-to-date earnings.**
- Documents showing the amount of income received from any other source in the past three years including irregular income in an amount greater than \$500 per year plus any expenses relating thereto.**
- Child support worksheet, if applicable.**
- Arrearage/Overpayment of child support calculation – as applicable.**
- With regard to all real estate:**
  - a. The title insurance policy, if available;
  - b. he deed;
  - c. An amortization schedule from the lending institution, if available;
  - d. Documents showing the mortgage balance as of the date of the filing of the Petition for Dissolution of Marriage;
- All bank/financial/investment accounts of the parties:**
  - a. Copy of the bank statement closest to the date of the filing of the Petition for Dissolution of Marriage;
  - b. Copies of the bank statements for the five months immediately preceding the filing of the Petition for Dissolution of Marriage.
- As to all Non-Retirement Securities of the parties:**
  - a. Copy of the statement closest to the date of the filing of the Petition for Dissolution of Marriage, and
  - b. Copies of the statements for the five months immediately preceding the filing of the Petition for Dissolution of Marriage.
- As to all Life Insurance policies held by the parties:**
  - a. attach statements as of cash value as of the date of the filing of the Petition for Dissolution of Marriage.
- As to all Retirement Accounts:**
  - a. attach statements showing the value of the accounts as of the filing of the Petition for Dissolution of Marriage and for the preceding five months, if such statements available, except for pension accounts and other defined

b. benefit plans, in which event attach a statement from the employer describing the benefits.

**As to all marital bills, debts, and obligations of the parties [individually/jointly held]:**

a. attach a statement showing the amount of each bill, debt, and obligation as of the date of the filing of the divorce and for the immediately preceding five months.

**Other:**

\_\_\_\_\_

**Other:**

\_\_\_\_\_

*This form MUST be signed by a law firm staff member verifying any/all required materials. Maintain a copy of this signed document – in the event new/updated information is requested in your case.*

\_\_\_\_\_  
**Client Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Client Printed Name**

**RELOCATION**

Any party to Dissolution or Paternity case MUST comply with Ind. Code Ann. § 31-14-13-10. Make certain our firm is properly informed regarding any considered/planned relocation right away.

**CO-PARENTING EDUCATION**

All parties in an initial DISSOLUTION or PATERNITY case involving minor children MUST complete the co-parenting seminar/program required by the county where the case is filed. You must register and complete the following as soon as possible:

\_\_\_\_\_  
\_\_\_\_\_

**CERTIFICATE OF COMPLETION MUST BE SUBMITTED TO LAW FIRM**

**LAW FIRM VERIFICATION**

*I, \_\_\_\_\_, verify that the above client completed their Financial Declaration Form and provided all of the applicable supporting documents necessary*

\_\_\_\_\_  
**Staff Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Staff Printed Name**